

Meierhenry Sargent LLP

ATTORNEYS AT LAW

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August 5, 2019

Secretary of State
State Capitol
500 E. Capitol
Pierre, SD 57501-5077

Dear Secretary:

Pursuant to SDCL 6-8B-19 enclosed please find the Bond Information Statement for the following bond issue:

City of Belle Fourche
\$1,836,000 Clean Water Project Revenue Borrower Bond,
Series 2019

Please stamp date received on the copy to acknowledge receipt of these documents and return in the envelope provided.

Please bill our pad account #17581813 for the \$10.00 filing fee. If you should have any questions or comments relating to this form, please call the undersigned of this office at (605) 336-3075.

Sincerely yours,



Deb Mathews,
Advanced Certified Paralegal

Enc.

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with attorneys licensed in South Dakota, North Dakota, Nebraska, Minnesota, and Iowa.

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S.D. SEC. OF STATE

City of Belle Fourche
\$1,836,000 Clean Water Revenue Borrower Bond
dated July 26, 2019

BOND INFORMATION STATEMENT

State of South Dakota
SDCL § 6-8B-19

Return to: Secretary of State
State Capitol, Suite 204
500 E. Capitol
Pierre, SD 57501-5077

FILING FEE: \$10.00

TELEPHONE: # (605) 773-3537

Every public body, authority, or agency issuing any general obligation, revenue, improvements, industrial revenue, special assessment, or other bonds of any type shall file with the Secretary of State a bond information statement concerning each issue of bonds.

1. Name of issuer: City of Belle Fourche
2. Designation of issue: Borrower Bond.
3. Date of issue: July 26, 2019
4. Purpose of issue: Day Street Lift Station Replacement Project
5. Type of bond: Tax Exempt.
6. Principal amount and denomination of bond: \$1,836,000
7. Paying dates of principal and interest: *See attached Schedule.*
8. Amortization schedule: *See attached Schedule.*
9. Interest rate or rates, including total aggregate interest cost: *See attached Schedule.*

This is to certify that the above information pertaining to the Borrower Bond is true and correct on this 26th day of July 2019.


By: Breanna Schaefer
Its: Finance Officer

<div> <div>\$1,836,000</div> <div>City of Bell Fourche</div> <div>Clean Water Revenue Borrower Bond, Series 2019</div> <div>Dated Jul 26, 2019</div> <div>Debt Service Report</div> <div>30/360/4+</div> </div>						
Dates	Principal	Coupon	Interest	Total	BY 8/15	FY 1/1
08/15/2021			94,222.50	94,222.50	94,222	
11/15/2021	\$17,758.82	2.500	11,475.00	29,233.82		123,456
02/15/2022	\$17,869.81	2.500	11,364.01	29,233.82		
05/15/2022	\$17,981.50	2.500	11,252.32	29,233.82		
08/15/2022	\$18,093.88	2.500	11,139.94	29,233.82	116,935	
11/15/2022	\$18,206.97	2.500	11,026.85	29,233.82		116,935
02/15/2023	\$18,320.76	2.500	10,913.06	29,233.82		
05/15/2023	\$18,435.27	2.500	10,798.55	29,233.82		
08/15/2023	\$18,550.49	2.500	10,683.33	29,233.82	116,935	
11/15/2023	\$18,666.43	2.500	10,567.39	29,233.82		116,935
02/15/2024	\$18,783.09	2.500	10,450.73	29,233.82		
05/15/2024	\$18,900.49	2.500	10,333.33	29,233.82		
08/15/2024	\$19,018.62	2.500	10,215.20	29,233.82	116,935	
11/15/2024	\$19,137.48	2.500	10,096.34	29,233.82		116,935
02/15/2025	\$19,257.09	2.500	9,976.73	29,233.82		
05/15/2025	\$19,377.45	2.500	9,856.37	29,233.82		
08/15/2025	\$19,498.56	2.500	9,735.26	29,233.82	116,935	
11/15/2025	\$19,620.42	2.500	9,613.40	29,233.82		116,935
02/15/2026	\$19,743.05	2.500	9,490.77	29,233.82		
05/15/2026	\$19,866.45	2.500	9,367.37	29,233.82		
08/15/2026	\$19,990.61	2.500	9,243.21	29,233.82	116,935	
11/15/2026	\$20,115.55	2.500	9,118.27	29,233.82		116,935
02/15/2027	\$20,241.27	2.500	8,992.55	29,233.82		
05/15/2027	\$20,367.78	2.500	8,866.04	29,233.82		
08/15/2027	\$20,495.08	2.500	8,738.74	29,233.82	116,935	
11/15/2027	\$20,623.18	2.500	8,610.64	29,233.82		116,935
02/15/2028	\$20,752.07	2.500	8,481.75	29,233.82		
05/15/2028	\$20,881.77	2.500	8,352.05	29,233.82		
08/15/2028	\$21,012.28	2.500	8,221.54	29,233.82	116,935	
11/15/2028	\$21,143.61	2.500	8,090.21	29,233.82		116,935
02/15/2029	\$21,275.76	2.500	7,958.06	29,233.82		
05/15/2029	\$21,408.73	2.500	7,825.09	29,233.82		
08/15/2029	\$21,542.53	2.500	7,691.29	29,233.82	116,935	
11/15/2029	\$21,677.17	2.500	7,556.64	29,233.82		116,935
02/15/2030	\$21,812.66	2.500	7,421.16	29,233.82		
05/15/2030	\$21,948.99	2.500	7,284.83	29,233.82		
08/15/2030	\$22,086.17	2.500	7,147.65	29,233.82	116,935	
11/15/2030	\$22,224.21	2.500	7,009.61	29,233.82		116,935
02/15/2031	\$22,363.11	2.500	6,870.71	29,233.82		
05/15/2031	\$22,502.88	2.500	6,730.94	29,233.82		
08/15/2031	\$22,643.52	2.500	6,590.30	29,233.82	116,935	
11/15/2031	\$22,785.04	2.500	6,448.78	29,233.82		116,935
02/15/2032	\$22,927.45	2.500	6,306.37	29,233.82		
05/15/2032	\$23,070.74	2.500	6,163.07	29,233.82		
08/15/2032	\$23,214.94	2.500	6,018.88	29,233.82	116,935	
11/15/2032	\$23,360.03	2.500	5,873.79	29,233.82		116,935
02/15/2033	\$23,506.03	2.500	5,727.79	29,233.82		
05/15/2033	\$23,652.94	2.500	5,580.88	29,233.82		
08/15/2033	\$23,800.77	2.500	5,433.05	29,233.82	116,935	
11/15/2033	\$23,949.53	2.500	5,284.29	29,233.82		116,935
02/15/2034	\$24,099.21	2.500	5,134.61	29,233.82		
05/15/2034	\$24,249.83	2.500	4,983.99	29,233.82		
08/15/2034	\$24,401.39	2.500	4,832.42	29,233.82	116,935	
11/15/2034	\$24,553.90	2.500	4,679.92	29,233.82		116,935
02/15/2035	\$24,707.37	2.500	4,526.45	29,233.82		
05/15/2035	\$24,861.79	2.500	4,372.03	29,233.82		
08/15/2035	\$25,017.17	2.500	4,216.65	29,233.82	116,935	
11/15/2035	\$25,173.53	2.500	4,060.29	29,233.82		116,935
02/15/2036	\$25,330.86	2.500	3,902.95	29,233.82		
05/15/2036	\$25,489.18	2.500	3,744.64	29,233.82		
08/15/2036	\$25,648.49	2.500	3,585.33	29,233.82	116,935	
11/15/2036	\$25,808.79	2.500	3,425.03	29,233.82		116,935
02/15/2037	\$25,970.10	2.500	3,263.72	29,233.82		
05/15/2037	\$26,132.41	2.500	3,101.41	29,233.82		
08/15/2037	\$26,295.74	2.500	2,938.08	29,233.82	116,935	
11/15/2037	\$26,460.09	2.500	2,773.73	29,233.82		116,935
02/15/2038	\$26,625.46	2.500	2,608.36	29,233.82		
05/15/2038	\$26,791.87	2.500	2,441.95	29,233.82		
08/15/2038	\$26,959.32	2.500	2,274.50	29,233.82	116,935	
11/15/2038	\$27,127.82	2.500	2,106.00	29,233.82		116,935
02/15/2039	\$27,297.37	2.500	1,936.45	29,233.82		
05/15/2039	\$27,467.97	2.500	1,765.85	29,233.82		
08/15/2039	\$27,639.65	2.500	1,594.17	29,233.82	116,935	
11/15/2039	\$27,812.40	2.500	1,421.42	29,233.82		116,935
02/15/2040	\$27,986.22	2.500	1,247.60	29,233.82		
05/15/2040	\$28,161.14	2.500	1,072.68	29,233.82		
08/15/2040	\$28,337.14	2.500	896.67	29,233.82	116,935	
11/15/2040	\$28,514.25	2.500	719.57	29,233.82		116,935
02/15/2041	\$28,692.47	2.500	541.35	29,233.82		
05/15/2041	\$28,871.79	2.500	362.03	29,233.82		
08/15/2041	\$29,052.24	2.500	181.58	29,233.82	116,935	87,701
	\$1,836,000.00		\$596,928.04	\$2,432,928.04	\$2,432,928	\$2,432,928